

**Bunts Sangha's**  
**S.M.Shetty College of Science, Commerce and Management Studies,**  
**Powai, Mumbai - 400076**  
NAAC Accredited 'A' Grade  
IMC RBNQ Certificate of Merit 2019  
ISO 21001:2018 Certified

**Department of Commerce and Allied Subjects & Department of Accountancy  
and Financial Management**

**ACTIVITY APPROVAL FORM**

**Program:** Online Short Term Certificate Course in Equity and Mutual Funds

**Need:** Commerce students need to have detailed knowledge about financial markets and their working in the country.

**Objective:** To provide an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, mutual funds & asset allocation strategies, investment portfolio management techniques etc.

**Content:** Equity Markets, research and analysis of stocks, live mock trading, mutual funds & asset allocation strategies, investment portfolio management techniques etc.

**Duration:** 30 hours

**Venue:** Training through Virtual/Online Learning Platform

**Fees:** 1000/- per student

**Proposed By:** Department of Commerce and Allied Subjects

**Verified By:** 

**Bunts Sangha's**  
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**Department of Commerce and Allied Subjects & Department of Accountancy  
and Financial Management**

**PERMISSION LETTER**

Date: 25/2/2021

The Chairman  
Powai Education Committee  
Powai, Mumbai 400076.

Respected Sir,

**Sub: Part Payment of Fees to the course conductor for Online Short Term Certificate  
Course in Equity and Mutual Funds**

Dear Sir,

The Department of Commerce and Allied Subjects and Department of Accountancy started a "Short Term Certificate Course in Equity and Mutual Funds for students (open for all programmes) in association with Parivartan Learning Solutions from February 22, 2021. The course was for 30 hours. The course is over for a batch of 51 students.

The course provided an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, mutual funds & asset allocation strategies, investment portfolio management techniques etc. The charges for the course is Rs.1,000/- per student. 54 students in total have paid the course fees of Rs. 1000/- each.

We require your permission to make payment to the above party of Rs. 16,000 to the course conductor i.e. Parivartan Learning Solutions. Remaining fees of Rs 3000 will be paid when the course of remaining 3 students will be over. The detail of collection made as below,

Particulars	Rs.
-------------	-----

Amount Collected 54 students X Rs. 1,000 per student	54,000
Payment already made to the course conductor:	35,000
Due Payment	19000
Payment to be made now	16000

For your kind approval please.

Thanking You,



Scanned with CamScanner  
Sahana Raviprasad  
(BAF BBI Coordinator)

## **Certificate Program in Banking Workshop**

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### **TIME TABLE**

<b>DATE</b>	<b>DAY</b>	<b>TIME</b>
<b>22/2/2021</b>	<b>MONDAY</b>	<b>7PM</b>
<b>26/2/2021</b>	<b>WEDNESDAY</b>	<b>7PM</b>
<b>2/3/2021</b>	<b>FRIDAY</b>	<b>7PM</b>
<b>3/3/2021</b>	<b>MONDAY</b>	<b>7PM</b>
<b>5/3/2021</b>	<b>TUESDAY</b>	<b>7PM</b>
<b>9/3/2021</b>	<b>WEDNESDAY</b>	<b>7PM</b>
<b>10/3/2021</b>	<b>THURSDAY</b>	<b>7PM</b>
<b>12/3/2021</b>	<b>FRIDAY</b>	<b>7PM</b>
<b>16/3/2021</b>	<b>WEDNESDAY</b>	<b>7PM</b>
<b>17/3/2021</b>	<b>WEDNESDAY</b>	<b>7PM</b>
<b>23/3/2021</b>	<b>TUESDAY</b>	<b>7PM</b>
<b>24/3/2021</b>	<b>WEDNESDAY</b>	<b>7PM</b>
<b>25/3/2021</b>	<b>THURSDAY</b>	<b>7PM</b>
<b>26/3/2021</b>	<b>FRIDAY</b>	<b>7PM</b>

**Names of faculties who had taken sessions:**

1. Mr. Veerdhaval Talpade
2. Mr. Rupesh Nagda

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**NOTICE**

**ORIENTATION SESSION NOTICE**

"If you dream to live rich, you MUST learn the art of INVESTING"

Department of Commerce in collaboration with Department of Accountancy of our college is offering a highly beneficial

"Certificate Course in Equity and Mutual Funds"

What all will you learn?

- Understanding Equity Markets
- Research and Analysis of stocks
- Live mock trading
- Mutual funds & Asset allocation strategies
- Investment Portfolio Management techniques
- Goal based Financial Planning

So does this interest you ?

An orientation session has been organized for all the students across all the departments to provide the necessary information about the course.

The session is at 5 pm on 16th February 2021(Tuesday) for 30 minutes. (Orientation session is rescheduled for tomorrow as per the requests)

You all are invited to attend the same.

Join the below WhatsApp group to get more details about the orientation session and the course

<https://chat.whatsapp.com/JOy5D17r74i6phIV80nivl>

Course Duration : 30 hours (Online sessions)  
Batch schedule : 22nd February to 26th March

## **FEES COLLECTION NOTICE - 21 FEB 2021**

Dear Students,

Our college is offering a 'Certificate Course in Equity and Mutual Funds' in association with Parivartan Learning Solutions

Interested students can Pay the fees online to the bank details given at the end by 23rd February 2021.

Following is the link to be filled by students only after the payment is made.

[https://docs.google.com/forms/d/e/1FAIpQLSeylLkfYd2mveOGgZk0EtZg3U5sZuaQ36Oc4KxY3ht2o54hcA/viewform?usp=sf\\_link](https://docs.google.com/forms/d/e/1FAIpQLSeylLkfYd2mveOGgZk0EtZg3U5sZuaQ36Oc4KxY3ht2o54hcA/viewform?usp=sf_link)

### Course Highlights

- Understanding Equity Markets
- Research and Analysis of stocks
- Live mock trading
- Mutual funds & Asset allocation strategies
- Investment Portfolio Management techniques
- Goal based Financial Planning

Course Duration : 30 hours (Online sessions)  
Batch schedule : 22nd February to 26th March (Mon/Wed/Fri)

\*Course fees: Rs. 1,000 only

### Online Payment details:

IFSC: COSB0000919  
MICR CODE: 400164019  
A/C NO.: 919050102356  
NAME: S M SHETTY COLLEGE  
BRANCH: S.M.SHETTY SCHOOL PO

OFFICIAL TYBAF 2020-21  
Ajay, Andrea, Apurva, Babita BAF, Claris...

Forwarded

 CERTIFICATION EQUITY & MF  
WhatsApp Group Invite

"If you dream to live rich, you MUST learn the art of INVESTING"

Department of Commerce in collaboration with Department of Accountancy of our college is offering a highly beneficial

"Certificate Course in Equity and Mutual Funds"

What all will you learn? 🤔

- ◆ Understanding Equity Markets
- ◆ Research and Analysis of stocks
- ◆ Live mock trading
- ◆ Mutual funds & Asset allocation strategies
- ◆ Investment Portfolio Management techniques
- ◆ Goal based Financial Planning

So does this interest you 📌

An orientation session has been organized for all the students across

"TYB.COM B " 2020-21  
Abhishek, Agraj, Akshang Parab TYB.COM B, Akshay, Amarnath, Ambika, Amisha, Aniket Shetty, Atharv Deshpande, Avneet, Avneet, Bas...

Dear Studen 2/21/2021

Our college is offering a 'Certificate Course in Equity and Mutual Funds' in association with Parivartan Learning Solutions

Interested students can **Pay the fees online to the bank details given at the end** by 23rd February 2021.  
**Following is the link to be filled by students only after the payment is made.**

[https://docs.google.com/forms/d/e/1FAIpQLSeyllkfyd2mveOGgZk0EtZg3U5sZuaQ36Oc4KxY3ht2o54hcA/viewform?usp=sf\\_link](https://docs.google.com/forms/d/e/1FAIpQLSeyllkfyd2mveOGgZk0EtZg3U5sZuaQ36Oc4KxY3ht2o54hcA/viewform?usp=sf_link)

**Course Highlights**

- ◆ Understanding Equity Markets
- ◆ Research and Analysis of stocks
- ◆ Live mock trading
- ◆ Mutual funds & Asset allocation strategies
- ◆ Investment Portfolio Management techniques
- ◆ Goal based Financial Planning

**Course Duration** : 30 hours (Online sessions)  
**Batch schedule** : 22nd February to 26th March (Mon/Wed/Fri)

**\*Course fees: Rs. 1,000 only**

Online Payment details:  
IFSC: COSB0000919

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**POSTER**



Bunt Sangha's SM Shetty College Powai  
Jointly with  
Parivartan Learning Solutions

**Certificate in Equity & Mutual Funds**  
**Duration: 30 hours**

Syllabus  
Understanding Equity Markets  
Research and Analysis of Stocks  
Live Mock Trading  
Mutual Funds & its types  
Portfolio Management Techniques  
Goal Based Financial Planning

**Online Live Batch: 22nd February onwards**  
Mon - Wed - Fri

Register Today !!!



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**Minutes of the Meeting**

The Commerce Departmental Zoom meeting was held on 9th February 2021 at 4:00 pm. Issues discussed are as follows:

1. It was informed that the Department of Commerce in association with the Department of Accountancy is going to offer one more certificate course in Equity and Mutual Funds for all the students of the college, which will be majorly beneficial for the commerce students of B.COM, BAF. BBI & M.COM Finance students
2. It was also discussed that for the same, College is going to collaborate with Parivartan Learning Solutions who is ready to offer 30 Hours Certificate Program
3. It was also decided that an orientation session will be organized on Zoom for all the students of our college on 16th February 2021 where students will be informed about the details of the course, course benefits, exam rules along with the fees (Rs1000/-)
4. It was informed that a whatsapp message will be prepared stating the required information about the course, date and time of the orientation session.
5. On the basis of the orientation session, students can register for the course and pay the fees online through NEFT to the college bank account. Payment information will be provided to all the interested students through whatsapp messages. Period of at least 10 days should be given to students to pay the fees during the covid situation
6. It was decided that a separate Whtasapp group will be created for the students who pay the fees and all the course related information, notices, lectures link will be provided in that whatsapp group

7. It was also decided that the course shall start in the month of February itself so that course can get over before students' Semester Exams
8. It was also informed that Asst. Prof. Prachi Agarwal will be the Convenor of the certificate course.

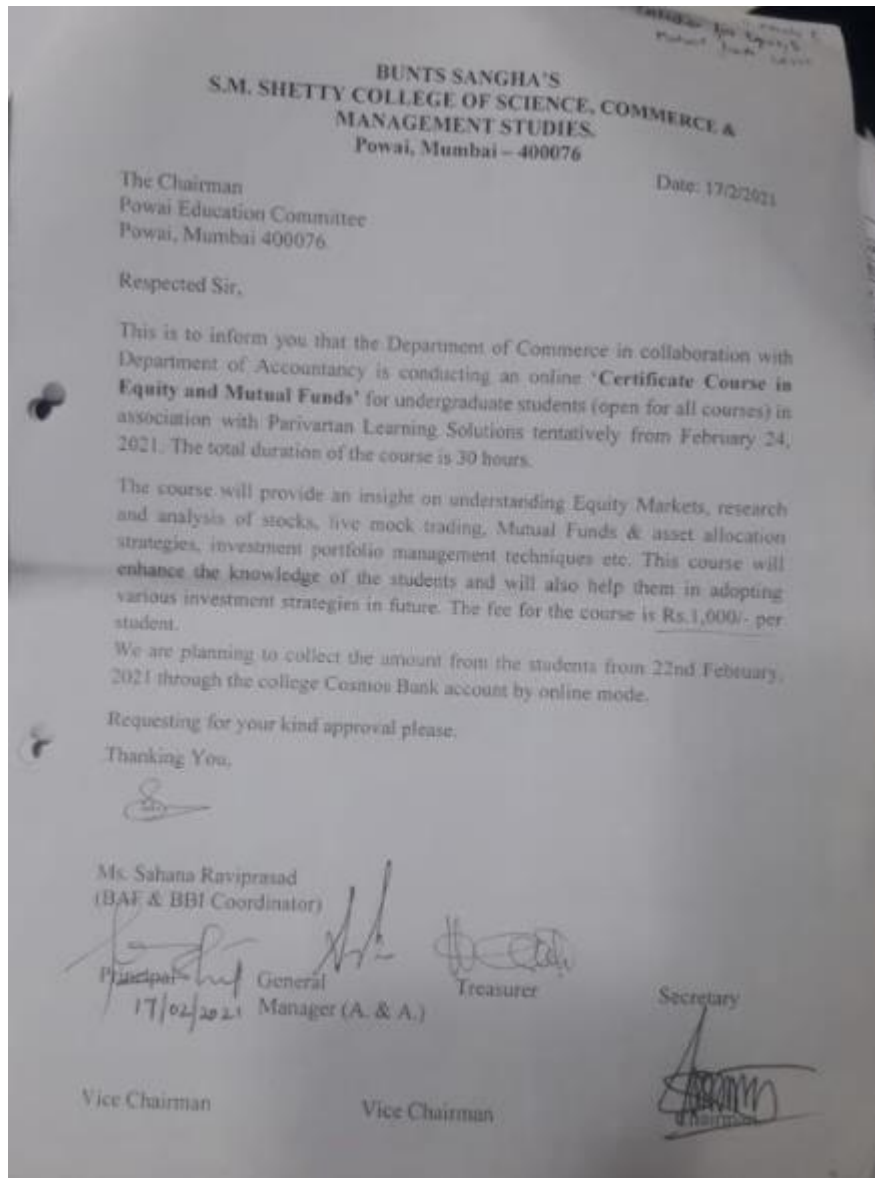
Teachers who attended the meeting:

Name	Signature
Mr Sandesha Shetty - Vice Principal and B.COM Coordinator	
Ms Sahana Raviprasad- BAF BBI Coordinator	 <small>Scanned with CamScanner</small>
Mr. John Menes –Member of Commerce Department	
Ms. Prachi Agarwal - Member of Commerce Department	
Ms. Vijay Vishwakarma - Member of Commerce Department	
Ms. Swati Shetty – Member of Accountancy Department	

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**BUDGET**



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**REPORT**

**Event:** Certificate Program in Equity and Mutual Funds

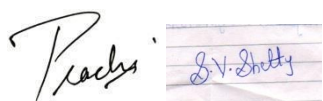
**Duration:** 30 hours

**Venue:** Online classes organized by Parivartan Learning Solutions

**Scope:** Registered and paid Students of Undergraduate and Postgraduate Courses (All Streams) of our college

**Objective:** To provide an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, mutual funds & asset allocation strategies, investment portfolio management techniques etc.

**Highlights-** 30 Hours Certificate Program in Equity and Mutual Funds organized by our college in Collaboration with Parivartan Learning Solutions . Fees of the course was Rs 1000/-. The certificate course started on 22<sup>nd</sup> February, 2021 and was completed on 4th April 2021 . Total 51 students of various programs registered and paid for the course and were awarded certificates after successful completion of the course. (Students attending the course - BCOM PROGRAM- 20 students, BAF – 20 students, BBI – 10 students, M.COM – 1 students).



Asst. Prof. Prachi Agarwal &  
Asst Prof. Swati Shetty  
Course Convener



Prof. Sahana Raviprasad  
Coordinator (BAF & BBI)

Zoom Meeting 40 Minutes

You are viewing Veerdhaval Talpade's screen

Sybcsm 104 A... 68 Anurag Tiwari Cheryll's iPad Yogendra Vishw...

PRACHI AGAR... Veerdhaval Talpa...

## What all will you learn ?

- Understanding on Stock Market and its products
- How to read and draft research reports of a stock?
- What are Mutual Funds?
- What is Goal Based Financial Planning through Mutual funds?
- Portfolio Management Techniques
- Live Mock trading session

PARIVARTAN

Participants (99)

Find a participant

PRACHI AGARWAL (Host, me)

Veerdhaval Talpade

(14) Vardhan Khamkar

(22) Aniket Maurya

(70) Sakshi Tiwari

01 Chaitanya Advankar

Invite Mute All

Chat

Money

From vedant jadhav 151 to Everyone:

more than 50%

return

Zerodha provide sip in stocks also

To: FVBAF (65) Solanki ... (Direct Message)

Type message here...

Unmute Start Video Security Participants Chat Share Screen Pause/Stop Recording Reactions End

Corporate Action.pdf Primary Secondary Markets an... Trading Mechanism of Stock m... +

File | C:/Users/Rupesh/Desktop/Rupesh/Parivartan%20Learning%20solutions/Courses\_PLS/Certified%20Wealth%20Expert/Equities/... Zoom

REC

To create an image of aggressiveness and strategic opportunism, empire building and amass vast economic powers of the company.

- **Accounting:**

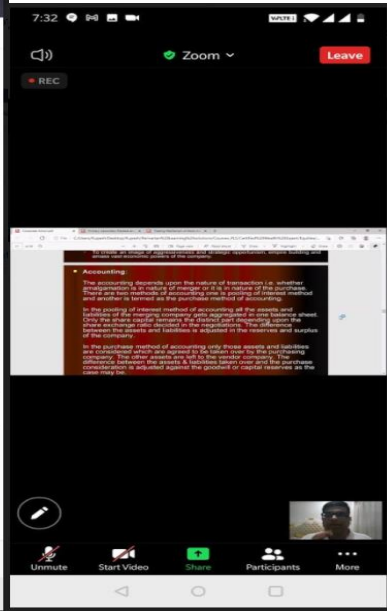
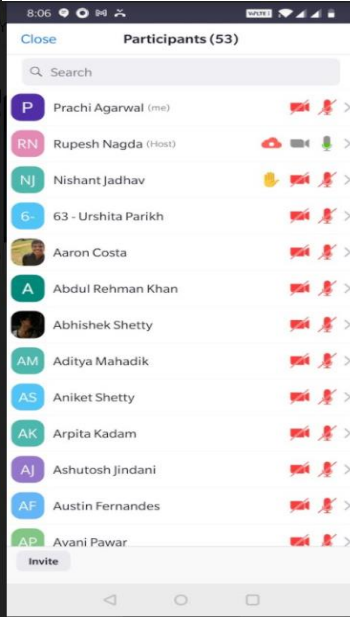
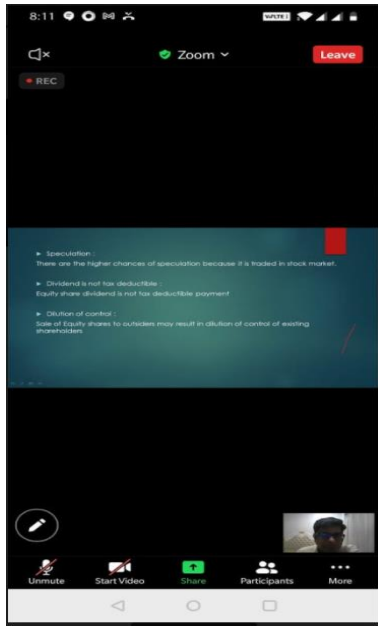
The accounting depends upon the nature of transaction i.e. whether amalgamation is in nature of merger or it is in nature of the purchase. There are two methods of accounting one is pooling of interest method and another is termed as the purchase method of accounting.

In the pooling of interest method of accounting all the assets and liabilities of the merging company gets aggregated in one balance sheet. Only the share capital remains the distinct part depending upon the share exchange ratio decided in the negotiations. The difference between the assets and liabilities is adjusted in the reserves and surplus of the company.

In the purchase method of accounting only those assets and liabilities are considered which are agreed to be taken over by the purchasing company. The other assets are left to the vendor company. The difference between the assets & liabilities taken over and the purchase consideration is adjusted against the goodwill or capital reserves as the case may be.

Unmute Start Video Share Participants More

Leave



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**LIST OF PARTICIPANTS**

FIRST NAME	SURNAME	CLASS ROLL NUMBER	PROGRAM	YEAR	WHATSAPP NUMBER	EMAIL ADDRESS
Aaron	Costa	6	BAF	SY	9920420687	aaroncosta525@gmail.com
Chaitanya	Advankar	1	BAF	SY	7506325304	chaitanya7advankar@gmail.com
Pranav Pravinkumar	-	33	BAF	SY	9511856063	pranavpravin00@gmail.com
Roshini	Shetty	59	BAF	FY	9167157194	roshinishetty030202@gmail.com
Shubham	Bagwe	136	<a href="#">B.COM</a>	FY	9702262645	bagweshubham147@gmail.com
Kenin	Menezes	23	BAF	SY	7666399187	kenin2901@gmail.com
Calvin	Lobo	19	BAF	FY	9820514640	calvinlobo2002@gmail.com
Laxman Karthik N	Konar	18	BAF	SY	7506411769	karthikkonar77@gmail.com
Nikit	Shetty	53	BAF	SY	9967927564	nikit.shetty04@gmail.com
Sheldon	D'souza	9	BAF	SY	9594326884	sheldo0112@gmail.com
Manali	Rajeshirke	37	BAF	SY	7506815547	manalishirke24@gmail.com
Vandana	Kanojiya	20	BBI	FY	8879003132	Vandanakanojiya565@gmail.com

Ruchi	Mali	21	BAF	FY	8369184229	rm.ruchi7@gmail.com
Urshita	Parikh	63	<a href="#">B.COM</a>	FY	8291048732	urshi2861@gmail.com
Aditya	Mahadik	20	<a href="#">B.COM</a>	TY	7045036637	adityamahadik2001@gmail.com
Mansi	Choubey	19	<a href="#">B.COM</a>	FY	8419965043	choubeymansio@gmail.com
Tejas	Poojari	72	<a href="#">B.COM</a>	SY	8879873466	tejaspoojary432002@gmail.com
Poorvi	Salian	41	BAF	SY	8779545156	poorvisalian11@gmail.com
Krishnadas	Nair	27	BAF	SY	9619158021	krishnadasnair3@gmail.com
Swaminathan	Iyer	9	BAF	FY	9820545396	iyers9016@gmail.com
Harihar	Samantara	42	BAF	SY	8779680257	srvmntr2@gmail.com
Chirag	Shetty	94	<a href="#">B.COM</a>	SY	9082420585	chiragshetty0906@gmail.com
Shivranjan	Shetty	58	BAF	SY	9594884213	shivranjan.shetty@gmail.com
Karan	Dhawan	9	BAF	TY	8850336330	karandhawan333@gmail.com
Tejas	Salvi	79	<a href="#">B.COM</a>	FY	9619246013	tejassalvi720@gmail.com
Abhishek	Shetty	49	BAF	SY	9619709182	abhishek.shetty2033@gmail.com
Pranay	Kumar	46	<a href="#">B.COM</a>	SY	9757440382	pranay2001cool@gmail.com
Shitiksha	Kotian	53	<a href="#">B.COM</a>	FY	8828387848	shitikshakotian@gmail.com
Saloni	Kadam	9	BBI	TY	8291606852	Salonikadam89@gmail.com
Austin	Fernandes	154	<a href="#">B.COM</a>	FY	9004085989	austinfernandes666@gmail.com
Rahul	Kunder	17	BBI	TY	9967189899	rahulkunder1



						71@gmail.com
Mrunmayi	Rane	37	<a href="#">B.COM</a>	TY	8424863552	mrunmayirane24@gmail.com
Somya	Yadav	60	BBI	SY	7565904386	somyayadav10348@gmail.com
Roshini	Suyambu	43	BBI	FY	9136779653	roshinisuyambu@gmail.com
zareen	Ehteshaam	17	<a href="#">B.COM</a>	TY	7039914549	zehrakhan7060@gmail.com
Aniket	Shetty	195	<a href="#">B.COM</a>	TY	9819313179	aniketshetty2501@gmail.com
Shushmita	Thakur	65	BBI	FY	9702577666	shushmita80607@gmail.com
Prajval	Devadiga	14	<a href="#">B.COM</a>	SY	9004168733	dprajval748@gmail.com
Priyadashani	Jena	17	BBI	FY	7738582635	priyadarshanijena761@gmail.com
Priyanka	Bhadouria	139	<a href="#">B.COM</a>	FY	7700021920	priyankabhadouria40223@gmail.com
Kartik	Salian	38	<a href="#">B.COM</a>	TY	9930753385	Kartiksalian201@gmail.com
Ayaan	Sayyed	109	<a href="#">B.COM</a>	TY	9867111929	ayaansayyed123@gmail.com
Abdul Rehman	Khan	16	BAF	FY	9320000692	abdulserajkhan2940@gmail.com
Manthan	Kadam	28	<a href="#">B.COM</a>	SY	8779619305	kadamanthan11@gmail.com
Amisha	Panchal	59	<a href="#">B.COM</a>	SY	8291565902	amishahp2001@gmail.com
Subham	Bose	6	<a href="#">M.COM</a>	SY	9930030201	subhambose@hotmail.com
Jabeen	Shaikh	41	BBI	TY	8169779455	Jabeenshaikh885@gmail.com
Avani	Pawar	35	BAF	FY	9967344684	avani4pawar

						@gmail.com
Ayush	Bhardwaj	10	<a href="#">B.COM</a>	FY	8928814916	ayushbhardw aj1208@gmai l.com
Parmeet kaur	Marbha	28	BBI	FY	7045409903	parmeetkaur marbha@gm ail.com
Madhavi	Singh	46	BBI	TY	9372676960	madhavisingh 6969@gmail. com

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**ATTENDANCE**

Name	Total	22-02-20	26-02-20	02-03-20	03-03-20	05-03-20	10-03-20	12-03-20	16-03-20	17-03-20	23-03-20	24-03-20	25-03-20	26-03-20
Aaron Costa	8	1	1	1	1	1	1			1	1			
Abdul Rehman Khan	11		1	1	1	1	1	1	1	1	1	1	1	
Abhishek Shetty	12	1	1	1	1	1	1	1	1	1	1	1		1
Aditya Mahadik	12	1	1	1	1	1	1	1	1		1	1	1	1
Amisha Panchal	10			1	1	1	1	1	1	1	1		1	1
Aniket Shetty	12	1	1	1	1	1	1	1		1	1	1	1	1
Austin Fernandes	11		1	1	1	1	1	1	1	1	1		1	1
Avani Pawar	12		1	1	1	1	1	1	1	1	1	1	1	1
Ayush Bhardwaj	10			1	1	1	1	1	1	1	1	1		1
Shubham Bagwe	12	1	1	1	1	1	1	1	1	1	1	1	1	1
Calvin Lobo	11			1	1	1	1	1	1	1	1	1	1	1
Chaitanya Advankar	10	1	1	1	1	1	1	1	1	1	1			
Chirag Shetty	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Mansi Choubey	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Prajval Devadiga	12		1	1	1	1	1	1	1	1	1	1	1	1
Swaminathan Iyer	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Jabeen Shaikh	9			1	1	1	1		1	1	1		1	1
Karan Dhawan	10	1	1	1	1	1	1	1	1	1			1	
Karthik Konar ( Laxman K)	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Kartik Salian	11		1	1	1	1	1	1	1	1	1	1	1	1
kenin menezes	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Roshini Suyambu	2	1				1								
Somya Yadav	2			1	1									
Krishnadas Nair	9	1	1	1	1	1	1	1	1	1				
Madhavi Singh	11			1	1	1	1	1	1	1	1	1	1	1
Manali Rajeshirke	12	1	1	1	1	1	1	1	1	1	1	1	1	1
Mrunmayi Rane	11	1	1	1	1			1	1	1	1	1	1	1
Nikit Shetty	12	1	1	1	1	1	1	1	1	1	1	1	1	1
Tejas Salvi	2	1	1											
Poorvi Salian	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Pranav Pravinkumar	10	1	1	1	1				1	1	1	1	1	1
Pranay Kumar	8	1	1	1	1	1		1					1	1
Priyadarshani Jena	12		1	1	1	1	1	1	1	1	1	1	1	1
Rahul Kunder	10		1	1	1	1	1	1	1	1	1	1	1	1
Ruchi ( Ruchi M. )	12	1	1	1	1	1	1	1	1	1	1	1	1	1
Roshini Shetty	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Priyanka Bhadouria	3	1		1	1									
saloni kadam	7		1	1	1	1	1		1					1
Sheldon D'souza	10	1	1	1	1	1	1	1	1	1	1			
Shitiksha Kotian	10		1	1	1	1	1	1	1	1	1	1	1	1
Shivranjan Shetty	8	1	1	1	1	1	1	1	1					
Shushmita Thakur	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Parmeet kaur Marbha	4			1	1		1						1	
Manthan Kadam	5		1	1	1				1	1				
Subham Bose	11			1	1	1	1	1	1	1	1	1	1	1
Tejas Poojari	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Ayaan Sayyed	6			1	1				1		1	1		1
Urshita Parikh	13	1	1	1	1	1	1	1	1	1	1	1	1	1
Sourav Samantara	6		1	1						1	1	1	1	
Vandana Kanojiya	12	1	1	1	1	1	1		1	1	1	1	1	1
Zareen Ehtesham Khan	12	1		1	1	1	1	1	1	1	1	1	1	1

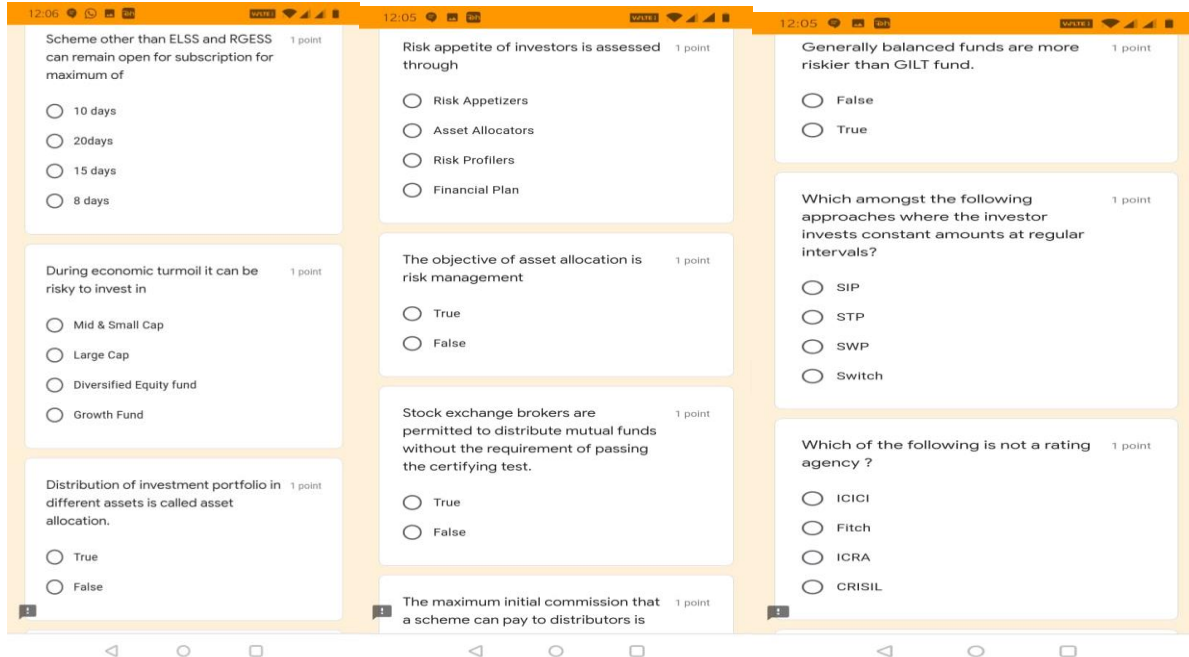
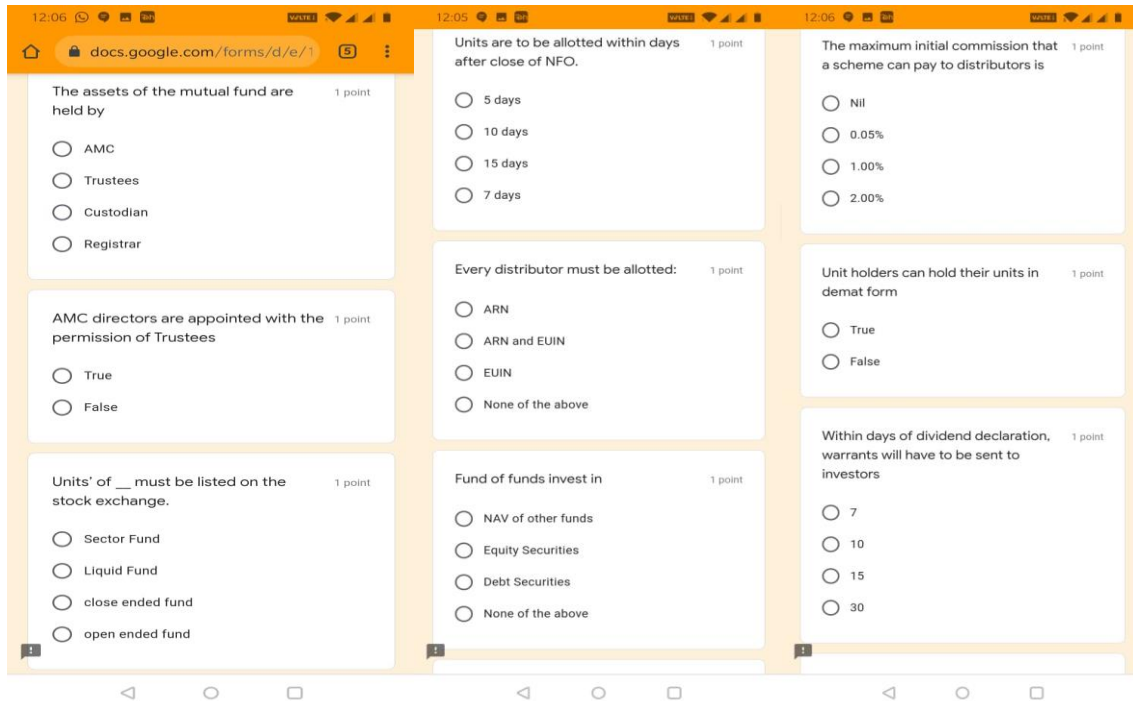
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**Department of Commerce and Allied Subjects & Department of Accountancy  
and Financial Management**

**EXAMINATION AND RESULTS  
SAMPLE QUESTION PAPER**

The image shows a mobile interface of a Google Forms assessment test. The form is titled "Certificate in Equity and Mutual Funds - Assessment Test" and is dated 4th April 2021, with a time limit of 12:00 noon to 1:30pm. It is worth 50 marks. The form includes several sections:

- Registration Fields:** Email address (required), Full Name, and Mobile Number.
- Question 1:** "Risk appetite of investors is assessed through" (1 point). Options: Risk Appetizers, Asset Allocators, Risk Profilers, Financial Plan.
- Question 2:** "Investments in mutual fund can be made using" (1 point). Options: Cheque /DD, Remittance, ASBA, Any of the above.
- Question 3:** "The objective of asset allocation is risk management" (1 point). Options: True, False.
- Question 4:** "PAN Card is not required for mutual fund investments below Rs 20,000 per mutual fund per financial year, where payment is in cash" (1 point). Options: True, False.
- Question 5:** "Stock exchange brokers are permitted to distribute mutual funds without the requirement of passing the certifying test." (1 point). Options: True, False.
- Question 6:** "Which of the following is a truly international asset class?" (1 point). Options: Real Estate, Equity, Gold, Debt.
- Question 7:** "The maximum initial commission that a scheme can pay to distributors is" (1 point).



12:04 docs.google.com/forms/d/e/1

College Name

Your answer

Investment objective is closely linked to 1 point

- scheme
- plan
- option
- sip

Conservative investor does not invest in 1 point

- Sector Fund
- Large size fund
- Balance Fund
- Arbitrage fund

Closed ended fund has 1 point

12:05

Loads and taxes may account for the difference between scheme returns and investor returns 1 point

- TRUE
- FALSE

The most appropriate measure of returns for a scheme in existence for several years is . 1 point

- Simple Return
- Dividend Return
- Annualized Return
- CAGR

Capital Gain from Debt Mutual Fund Investment are classified as a short term capital gain / loss, if the investments is sold within 1 point

- 9 months
- 12 Months
- 36 months
- 18 months

Capital Gain from Equity Mutual Fund Investment are classified as a short term capital gain / loss, if the investments is sold within 1 point

- 9 months
- 12 Months
- 36 months
- 18 months

Equity markets are more predictable in the long term than the short 1 point

- True
- False

STP is a combination of SIP and SWP 1 point

- TRUE
- FALSE

Investments in mutual fund can be made using 1 point

12:05

12:05

Which of the fund offers mix of different assets ? 1 point

- Equity Funds
- Liquid Fund
- Balance Fund
- Debt Fund

KYC registration is required for 1 point

- Any kind of MF transaction
- For Redemption
- For Switch
- 1st Time purchase

An Investor who is looking for price appreciation in long term should opt for which plan? 1 point

- Growth
- Dividend Payout
- Dividend Reinvest

12:05

Investments in mutual fund can be made using 1 point

- Cheque /DD
- Remittance
- ASBA
- Any of the above

PAN Card is not required for mutual fund investments below Rs 20,000 per mutual fund per financial year, where payment is in cash 1 point

- True
- False

Which of the following is a truly international asset class? 1 point

- Real Estate
- Equity
- Gold
- Debt

12:05

If dividend is not paid within 30 days from date of declaration, interest is charged at rate of 1 point

- 18%
- 10%
- 15%
- 12%

Which amongst following intermediaries is responsible for implementing uniform KYC ? 1 point

- KYC Registration Agencies
- Depository Participants
- Mutual Funds
- Registrar and Transfer Agents

Submit

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Google Forms

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**FINAL RESULTS**

<b>First Name</b>	<b>Last Name</b>	<b>Final Result</b>
Aaron	Costa	PASS
Chaitanya	Advankar	PASS
Pranav Pravinkumar	-	PASS
Roshini	Shetty	PASS
Shubham	Bagwe	PASS
Kenin	Menezes	PASS
Calvin	Lobo	PASS
Laxman Karthik N	Konar	PASS
Nikit	Shetty	PASS
Sheldon	D'souza	PASS
Manali	Rajeshirke	PASS
Vandana	Kanojiya	PASS
Ruchi	Mali	PASS
Urshita	Parikh	PASS

Aditya	Mahadik	PASS
Mansi	Choubey	PASS
Tejas	Poojari	PASS
Poorvi	Salian	PASS
Krishnadas	Nair	PASS
Swaminathan	Iyer	PASS
Harihar	Samantara	PASS
Chirag	Shetty	PASS
Shivranjan	Shetty	PASS
Karan	Dhawan	PASS
Tejas	Salvi	PASS
Abhishek	Shetty	PASS
Pranay	Kumar	PASS
Shitiksha	Kotian	PASS
Saloni	Kadam	PASS
Austin	Fernandes	PASS
Rahul	Kunder	PASS
Mrunmayi	Rane	PASS
Somya	Yadav	PASS
Roshini	Suyambu	PASS
zareen	Ehteshaam	PASS



Aniket	Shetty	PASS
Shushmita	Thakur	PASS
Prajval	Devadiga	PASS
Priyadashani	Jena	PASS
Priyanka	Bhadouria	PASS
Kartik	Salian	PASS
Ayaan	Sayyed	PASS
Abdul Rehman	Khan	PASS
Manthan	Kadam	PASS
Amisha	Panchal	PASS
Subham	Bose	PASS
Jabeen	Shaikh	PASS
Avani	Pawar	PASS
Ayush	Bhardwaj	PASS
Parmeet kaur	Marbha	PASS
Madhavi	Singh	PASS

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**CERTIFICATE SAMPLE COPY**



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## *Certificate of Completion*

This is to certify that

**Tejas Shantaram Salvi**

has Successfully completed 30 hours

### **Certificate Course in Equity and Mutual Funds**

Scheduled from 22nd February 2021 to 4th April 2021

Organised by Bunts Sangha's S. M. Shetty College, Powai, Mumbai

In Collaboration with Parivartan Learning Solutions, Mumbai

Mr Rupesh Nagda  
Founder and CEO

Parivartan Learning Solutions,  
Mumbai

Dr Sridhara Shetty  
Principal

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Science, Commerce and Management  
Studies, Powai, Mumbai

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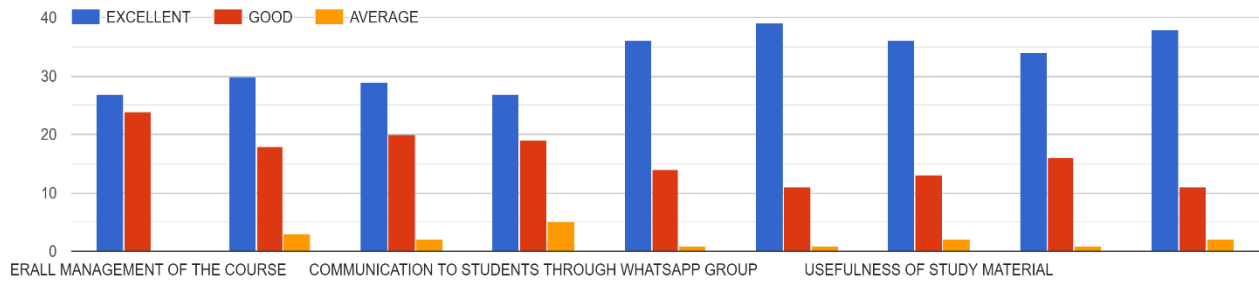
**Department of Commerce and Allied Subjects & Department of Accountancy  
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### **Feedback Analysis and Action Taken Report**

**Event:** Online Short-Term Certificate Course in Equity and Mutual Funds

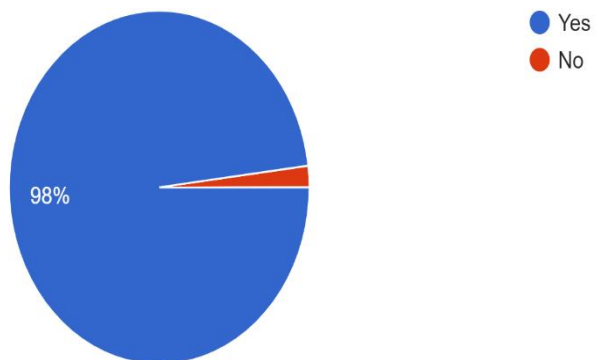
**Duration:** 30 hours

KINDLY RATE THE VARIOUS ASPECTS OF THIS CERTIFICATE COURSE



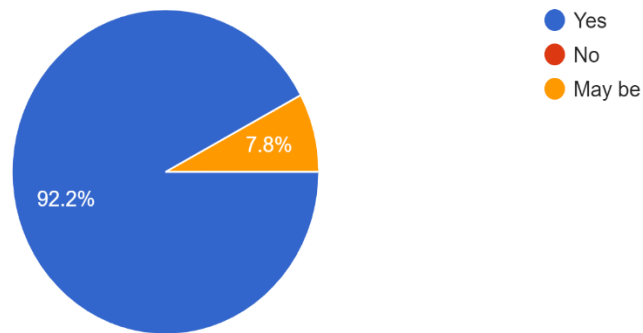
DID YOU FIND THE CERTIFICATE COURSE USEFUL

51 responses



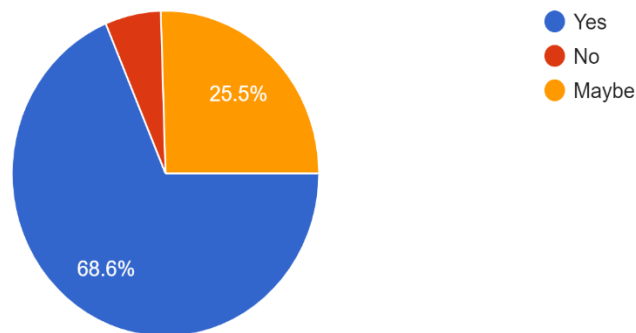
STUDY MATERIAL PROVIDED DURING THE COURSE HELPED YOU IN ATTEMPTING THE TEST EASILY?

51 responses



WOULD LIKE TO ATTEND MORE SUCH CERTIFICATE COURSES ON DIFFERENT TOPICS ORGANIZED BY COMMERCE DEPARTMENT

51 responses



Feedback received from the participants on all the parameters was positive and encouraging. Clearly participants felt that their knowledge has been improved after attending the certificate course and students found the course useful. Suggestions were received regarding conducting more such events in the future for students.

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Accountancy**

**ACTION TAKEN REPORT**

Action taken by Department of Commerce and Management Studies for the feedback provided on Certificate Course in Equity and Mutual Funds

<b>Date</b>	<b>Feedback Received</b>	<b>Action Taken</b>
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<p>22nd February to 26th March, 2021</p>	<p>Participants found the session very relevant and helpful. Information regarding Equity and Mutual Funds was very informative and precisely explained. Participants appreciated the efforts taken by the college to conduct this event.</p>	<p>The Department of Commerce and Management Studies will conduct such events in future.</p>
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